

3rd Party Data Interface Specifications: Completed Visit Standard Extract

Electronic Visit Verification System



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Overview

This document is intended to provide provider agencies (and their respective vendors if applicable) specifications for interfacing with the Sandata EVV system. This specification assumes that members and authorizations are already being received from a payer system and the functionality implemented for the payer includes the ability to support 3rd party interfaces.

This extract defines the data format and content for the delivery of completed visit information from the Sandata EVV system. This data may then be consumed by provider agencies for use in their scheduling or payroll systems.



1. Sandata Standard Extract: Completed Visits

General Information

No	Source	Destination(s)	Type	Interface Name	Description	File Type	Timing
8	SPM	Various	Flat File Export	Confirmed_Visits_ [datetime]_ [companyID].CSV	Provide a daily extract to 3 rd party scheduling systems which includes completed visit information.	CSV	Daily

File Format

The data will be extracted with the column headings as indicated on the following pages. The format for this extract is comma separated values (CSV) files and the top row will be the column headings. There are no quote delimiters.

File Naming

File naming convention: Confirmed_Visits_[datetime]_[companyID].CSV

Where datetime is in the format of yyyyymmdd hhmmss and represents when the file was created to ensure unique naming and give the the ability to process files in order.

Frequency

The file will be generated daily during the overnight hours. It will be placed on the agreed upon SFTP site for pickup.

File Logic

Dates are provided as mm/dd/yyyy. Times are military. Time zones are in UTC format.

Required Columns

Column Name	Data Type	Description
StaffFirstName	Varchar(25)	Staff/Worker First Name
StaffMI	Varchar(1)	Staff/Worker Middle Initial
StaffLastName	Varchar(50)	Staff/Worker Last Name
StaffAgencyID	Varchar(25)	Agency-Designated field for Staff ID
StaffOtherID2	Numeric(9)	Identifier used by staff for EVV



Column Name	Data Type	Description
StaffAPI	Varchar(25)	Staff Member's Alternate Provider Identifier or Medicaid ID
StaffTeamID	Varchar(6)	Staff Member's Assigned Team
ClientFirstName	Varchar(25)	Client First Name
ClientMI	Varchar(1)	Client Middle Initial
ClientLastName	Varchar(50)	Client Last Name
ClientChartID	Varchar(25)	Client's assigned internal Chart ID
ClientOtherID	Varchar(25)	Client's alternate ID
ClientAdmitType	Varchar(25)	Client's admission type
LocationID	Varchar(6)	Client's assigned internal location code. Agency defined.
TypeID	Varchar(6)	Schedule type code. 01 = Hourly 02 / 03 / 04 = Visit 05 = Unit
Date	Datetime	Date event took place
ServiceID	Varchar(6)	Schedule service code – based on standard list for the included programs
ScheduleID	Varchar(6)	Unique ID for the schedule record
OldScheduleID	Varchar(60)	Houses the schedule ID received from 3 rd party scheduling system (if delivered via interface)
EventID	Varchar(6)	Schedule event code – based on standard list for the included programs
TimeIn	Datetime	Time schedule began based on EVV call data
TimeOut	Datetime	Time schedule ended based on EVV call data
ProposedStart	Datetime	Scheduled start time of the service in EVV



Column Name	Data Type	Description
ProposedEnd	Datetime	Scheduled end time of the service in EVV
TimeZone	Varchar(6)	Time zone of schedule
Rate	Currency	Pay rate for this line item
Duration	Decimal	Total Duration – the actual duration of the confirmed schedule in hours including fractional hours.
Override	Int	Was the rate/amount manually overridden 0 = No; 1 = Yes
TaskID	Varchar(240)	The task id as entered by the working during visit end call. Multiple tasks will be presented in a delimited format.
Comments	Varchar(240)	User entered comments from schedule
Task Notes	Text	User entered notes using task note functionality from schedule
Task Note Type	Varchar(150)	Note type selected from drop down
Reason Code	Varchar(6)	Reason code selected during schedule change or confirmation.
Reason Code Description	Varchar(240)	Description of selected reason code

Note: If any of the above fields have no data, it will display as blank.

Filters/ Criteria

This report will have no filters since the assumption is that the extract will be automated for visits confirmed but not previously exported.

Sorting Options

The report will be sorted based on clientLastName, clientFirstName, clientChartID, TimeIN.